



Valley Outreach

PLANNED GIVING



LEAVE A LEGACY THROUGH OUR **SUSTAINER'S CIRCLE**

In 2019, shortly after celebrating our 35-year anniversary, Valley Outreach received word that a longtime Stillwater resident and centenarian had left a gift to us through his estate. He had never made a gift prior. He had never stepped through our doors. Yet, at the end of his 100+ year life, he entrusted Valley Outreach with some of the resources acquired throughout his lifetime. Mr. Jean DeCurtins will be remembered for his generosity and trust as the very first name memorialized in our newly created Sustainer's Circle. Our Circle recognizes those individuals who include Valley Outreach in their estate plans - during their lifetime and when they are gone.

Gifts that qualify you for membership in the Sustainer's Circle community include:

- Bequests
- IRA or Pension Beneficiary Designations
- Charitable Trusts
- Insurance gifts (i.e. life insurance beneficiary designations, charitable gift annuities)

www.valleyoutreachmn.org

INVEST IN OUR VIBRANT FUTURE FUND

Valley Outreach has been a mainstay in the St. Croix Valley community for almost 40 years. Our goal with the Vibrant Future Fund is to be here for the next 40 years. Our ambitious goal is to have \$1 million in commitments to our Vibrant Future Fund by 2023 - our 40-year anniversary.

This long-term fund gives us the ability to "weather any storm." Our capacity to seamlessly shift our client services during the pandemic, without any gaps, is a perfect example of how thoughtful and generous funding works - the financial stability to move quickly, efficiently, and thoughtfully.

Valley Outreach will populate the Vibrant Future Fund with:

- All income from memorial/honor gifts allocated each year*
- Unrestricted planned gifts

** unless otherwise designated*

For more information about our Sustainer's Circle and Vibrant Future Fund, contact **Kelly Unger**, Individual Giving Manager, at **(651) 342-5564** or **kelly.ungerevalleyoutreachmn.org**



Valley Outreach is a 501(c)3 non-profit
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