



Valley Outreach Planned Gift STATEMENT OF INTENT

This statement is an expression of my/our intent to provide for the future of **Valley Outreach** through a planned or estate gift.

The provision(s) made include the following:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- Retirement account or life insurance policy, in which Valley Outreach is named as a beneficiary.
- A trust or annuity, with income reserved for the donor, spouse, or other income beneficiary.
- Other (please specify)

Recognition

Valley Outreach appreciates the opportunity to acknowledge your commitment by publicly recognizing your contribution. All requests for anonymity will be honored.

I (we) permit Valley Outreach to use my/our name(s) in printed lists of planned gifts, which may appear on the Valley Outreach website and/or in other publications.

When published it should appear as: _____

I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

I (we) prefer to remain anonymous during and after my/our lifetime(s).

By signing this Statement of Intent, I/we reaffirm my/our commitment to Valley Outreach. However, this letter shall not be binding upon my/our estate, and the information contained herein shall be used for Valley Outreach purposes only.

Date of birth Donor Legal Name Date

Date of birth Donor Legal Name Date

Received by: _____
Valley Outreach representative Date

Thank you for your commitment to Valley Outreach and your investment in its future. If you have any questions, please contact Kelly at (651)342-5564 or kelly.unger@valleyoutreachmn.org.

Please mail completed form to **Valley Outreach, 1911 Curve Crest Blvd. W., Stillwater, MN 55082**