



STOCK TRANSFER INSTRUCTIONS

Valley Outreach, a 501c3 nonprofit organization (federal tax ID 41-1452973), gratefully accepts gifts of stock. The mission of Valley Outreach is to help people move their lives forward through basic needs services and personalized support.

Listed below is the information needed to make your transfer. Upon receipt of your stock, we will send an acknowledgement letter documenting the date of transfer and a description of the shares of stock received.

The bank listed below accepts gifts of stock on behalf of Valley Outreach.

First State Bank and Trust (FSBT)

950 North Highway 95
Bayport, MN 55003
1(800) 848-4897 toll-free

DTC Eligible Stocks/Equities:

FSBT, a trust company, partners with **Cetera Investment Services** to receive stock donations.

DTC Number: 0701

Account Name: BAYBAN

Account Number: #8AH00021

Reference: Valley Outreach and donor name(s)

Contacts:

Thomas Sigstad
tsigstad@fsbt.com
(651) 351-3743 direct

Robert Gray
rgray@fsbt.com
(715) 716-5932 direct

If possible, please notify Valley Outreach of your intent to gift stock. You may contact:

Valley Outreach
1911 Curve Crest Boulevard
Stillwater, MN 55082

Debbie Kanda, *Development Associate*
debbie.kanda@valleyoutreachmn.org
(651) 342-5569 direct

Tracy Maki, *CEO*
tracy.maki@valleyoutreachmn.org
(651) 342-5560 direct

Thank you for giving to Valley Outreach.
Let's make it better. Together.

Revised 6/20/2023