



Valley Outreach Planned Gift STATEMENT OF INTENT

This statement is an expression of my/our intent to provide for the future of **Valley Outreach** through a planned or estate gift.

The provision(s) made include the following:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- Retirement account or life insurance policy, in which Valley Outreach is named as a beneficiary.
- A trust or annuity, with income reserved for the donor, spouse, or other income beneficiary.
- Other (please specify)

Recognition

Valley Outreach appreciates the opportunity to acknowledge your commitment by publicly recognizing your contribution. All requests for anonymity will be honored.

I (we) permit Valley Outreach to use my/our name(s) in printed lists of planned gifts, which may appear on the Valley Outreach website and/or in other publications.

When published it should appear as: _____

I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

I (we) prefer to remain anonymous during and after my/our lifetime(s).

By signing this Statement of Intent, I/we reaffirm my/our commitment to Valley Outreach. However, this letter shall not be binding upon my/our estate, and the information contained herein shall be used for Valley Outreach purposes only.

Date of birth Donor Legal Name _____
Date

Date of birth Donor Legal Name _____
Date

Received by: _____
Valley Outreach representative _____
Date

Thank you for your commitment to Valley Outreach and your investment in its future. If you have any questions, please contact Ed at (651)342-5564 or ed.nelsen@valleyoutreachmn.org.

Please mail completed form to **Valley Outreach, 1911 Curve Crest Blvd. W., Stillwater, MN 55082**