

## WAYS TO GIVE

Gifts to our Vibrant Future Fund can be made in a variety of ways that are tax-efficient and meet your long-term financial planning. All methods require some advice or guidance from your tax professional or financial planner.

**CASH OR APPRECIATED STOCK** Contribute an amount that is meaningful to you and your family. Checks should be made out to Valley Outreach with a note specifying that the gift is designated to the Vibrant Future Fund. Gifts of stock offer attractive tax benefits while at the same time providing the satisfaction that you are helping people receive the personalized support they need.

**QUALIFIED CHARITABLE DISTRIBUTIONS FROM AN IRA** If you are age 70 and a 1/2 or older, you may exclude from your taxable income any IRA funds up to \$100,000 that have been transferred to Valley Outreach (Tax ID# 41-1452973) when filing a tax return. Please consult your tax advisor or [www.irs.gov](http://www.irs.gov) for the most current information.

**LIFE INSURANCE OR IRA BENEFICIARY DESIGNATIONS** Consider naming Valley Outreach as a full or partial beneficiary of your life insurance policy or retirement plan.

**BEQUEST IN A WILL OR ESTATE PLAN** Designate Valley Outreach in your will or estate plan with a dollar amount or percentage of your estate as a gift to the Vibrant Future Fund.

## OUR INVESTMENT PARTNER


The Saint Croix Valley Foundation (SCVF) is our partner in managing the Vibrant Future Fund. As a professional steward of charitable assets, SCVF provides diligent oversight and ensures our long-term fund is invested in accordance with current laws, best practices and our mission.



516 2nd Street, Suite 214  
Hudson, WI 54016  
715-386-9490  
[scvfoundation.org](http://scvfoundation.org)

### GET STARTED!

Ed Nelsen  
*Director of Development*

 651-342-5564

 [ed.nelsen@valleyoutreachmn.org](mailto:ed.nelsen@valleyoutreachmn.org)

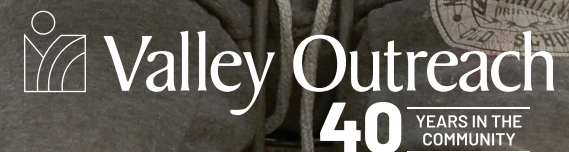


If you have already named Valley Outreach in your plans, please let us know so that we may welcome you into our *Sustainer's Circle* which recognizes and honors our planned giving donors.



1911 Curve Crest Blvd. W  
Stillwater, MN 55082  
651-430-2739  
[valleyoutreachmn.org](http://valleyoutreachmn.org)

**CONTRIBUTE  
TO OUR \$1 MILLION  
GOAL TO GROW  
THE VIBRANT  
FUTURE FUND**





## VALLEY OUTREACH BEGAN 40 YEARS AGO

as a food pantry located in a church basement to help people in need. Since that time, we've expanded programs into an innovative SuperShelf food shelf and related programs, our StyleXchange boutique-style clothing shop and personalized client support services to connect people to social programs they may not even be aware of.

**All these services are free to clients.**

We strive to be a stable place for the community. We work with other nonprofit partners and experts to strengthen the social safety net. Yet there are many things beyond our control, and we must plan responsibly to ensure we are always here to help.

**Will you contribute to the Vibrant Future Fund so Valley Outreach can continue to be a reliable resource for the next 40 years?**

By giving to the Vibrant Future Fund, you help create financial stability, no matter what the future throws our way.

*Tracy Maki*  
Tracy Maki, CEO



## SUPPORT A LEGACY OF SERVICE

“Valley Outreach is such an important organization in our community that we want it to be financially viable and helping people in need long after we are gone. The Vibrant Future Fund allows for long term, future support both from current donations and legacies.”

– Bruce Holcomb and Lynn Vernon  
*Donors to the Vibrant Future Fund*



## HOW THE LONG-TERM FUND WORKS

The Vibrant Future Fund is a long-term fund designed to provide stable, ongoing financial support to Valley Outreach. Each year a portion of the fund's value may be disbursed to help us move confidently into the future to sustain our food, clothing and resource work.



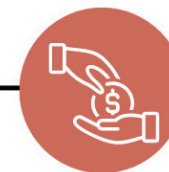
### STEP 1

Donors make gifts to build the fund



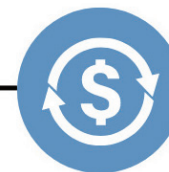
### STEP 2

Saint Croix Valley Foundation invests the gifts so the fund can grow



### STEP 3

Disbursements may be made annually to support Valley Outreach



### STEP 4

The process repeats and the impact is **lasting!**